

Transaction and Savings Accounts Application Form

(Including the Provet Plus+ Redemption Authority Form - Provet Rewards Program)





Transaction and Savings Account Application Form

Please complete your details and return to BOQ Specialist GPO Box 2539, Sydney, NSW, 2001 or fax to 1300 131 400



Products and services are provided by BOQ Specialist - a division of Bank of Queensland Limited ABN 32 009 656 740 AFSL and Australian credit licence No. 244616 ("BOQ Specialist").

Please use **BLOCK LETTERS**

If you are a company, trust, partnership, sole trader or other entity, please complete this document and the Non-Individual Entity Addendum. This document together with the Non-Individual Entity Addendum, will form your application.

If you are a company or a corporate trustee, two directors or a sole director and company secretary are to complete their individual details under Client 1 and Client 2 and sign this application. Any individual trustee(s) are to complete their individual details under Client 1 and Client 2 and sign this application. Any individual partner(s) who are authorising this application is to complete their details under Client 1 and Client 2 and sign this application. Any individual who completes their details under Section 1 will be an authorised signatory to the account(s) subject to this application.

Your BOQ Specialist contact is SECTION 1 ALL ACCOUNT HOLDERS TO COMPLETE THIS SECTION Account name Mailing address One Account Private Access Notice Term Source of Funds (mandatory) Please indicate the source of funds used to open this account and provide a brief description (for example salary, savings or investment income, sale of asset or superannuation savings.) Client 1 Client 2 Please indicate in what capacity you are executing this Please indicate in what capacity you are executing this application form: application form: Individual Director Sole Director Individual Director Sole Director Secretary Trustee Partner Secretary Trustee Partner Other Mr Dr Ms Dr Ms Other Mrs Mr Mrs Given names, including middle names Given names, including middle names Surname Surname Previous Names (if applicable) Previous Names (if applicable) Date of birth Date of birth Residential address (If same as mailing address state Residential address (If same as mailing address state "As Above") PO Box is not acceptable "As Above") PO Box is not acceptable Suburb Suburb State Postcode State Postcode Occupation and/or qualification (mandatory) Occupation and/or qualification (mandatory) Date of qualification (if applicable) Date of qualification (if applicable)

Mobile number	Mobile number		
Additional contact number	Additional contact number		
Email address	Email address		
What is your residential status for tax purposes?	What is your residential status for tax purposes?		
Australian resident Non-resident	Australian resident Non-resident		
Do you have a Tax File Number (TFN)?	Do you have a Tax File Number (TFN)?		
Yes, insert TFN No, state Exemption Category	Yes, insert TFN No, state Exemption Category		
Are you a resident of any foreign jurisdictions for tax purposes?	Are you a resident of any foreign jurisdictions for tax purposes?		
Yes No	Yes No		
If yes, please complete the Foreign Tax Self Certification Form.	If yes, please complete the Foreign Tax Self Certification Form.		
Provision of a TFN is not mandatory. If you do not quote your TFN paid to you at the highest tax rate plus the Medicare Levy. Please			
Debit card	Debit card		
Would you like a debit card to be issued in conjunction with your application for a One Account?	Would you like a debit card to be issued in conjunction with your application for a One Account?		
Yes No	Yes No		
Embossing name	Embossing name		
Security questions (mandatory)	Security questions (mandatory)		
Your mother's maiden name	Your mother's maiden name		
Your father's date of birth	Your father's date of birth		
Name of your high school	Name of your high school		
Please provide copies of and details for at least two (2) of the following identification documents	Please provide copies of and details for at least two (2) of the following identification documents		
Driver licence number	Driver licence number		
State of issue	State of issue		
Driver licence expiry date / /	Driver licence expiry date / /		
Medicare card number	Medicare card number		
Medicare card individual reference number	Medicare card individual reference number		
Medicare card expiry date /	Medicare card expiry date /		
Passport Number	Passport Number		
Passport Country of issue	Passport Country of issue		
Country of Birth	Country of Birth		
City of Birth	City of Birth		

SECTION 2 INITIAL DE	POSIT DETAILS				
One Account		Interest capitalised	Interest paid to Designated Account		
Private Access Acco	unt	Interest capitalised	Interest paid to Designated Account		
32 Day Notice Accou		Interest capitalised	Interest paid to Designated Account		
Term Deposit	Term	% Interest rate	Interest paid to Designated Account		
·	\$	70			
Deposit amount	Ψ				
Method of Deposit					
Direct Debit (if selec	ted, please complete Section 3 o	of this application form)			
EFT/SWIFT	Cheque (please see Terms and	Conditions for further informat	ion)		
SECTION 3 ACCOUNT	OPERATING OPTIONS				
1. Online Services?					
Your Account is enabled	for Online Banking. Do you wish	to receive your Statements onli	ine?		
Yes - You will need t	o activate Online Banking				
No - You will receive	paper based Statements				
2. What account would	l you like to nominate as your De	esignated Account (optional)?			
the Designated Accou		s your BOQ Specialist account a	nt. If you would like Us to Direct Debit from and this request must be accompanied by a		
Bank					
Bank account name					
BSB Account no					
Authority to Operate					
	= ne Designated Account (tick one)				
	TS to and DIRECT DEBITS from the		to my BOQ Specialist Account.		
	TS ONLY to this Designated Acco				
	DEBITS ONLY from this Designate				
	_		BSB number and account number.		
·		,	tional copies of this page or contact Us		
on 1300 160 160.					
Request and authority to debit the account (designated account) named in section 6 of this account application form to pay: BOQ Specialist - a division of Bank of Queensland Limited ABN 32 009 656 740 (userID 359291)					
I/We request and authorise BOQ Specialist (userID 359291) to arrange, through its own financial institution, a debit to my/our designated account any amount BOQ Specialist has deemed payable by me/us.					
This debit or charge will be made through the Bulk Electronic Clearing System (BECS) from my/our designated account held at the financial institution I/We have nominated above and will be subject to the terms and conditions of the Direct Debit Request Service Agreement (as set out on the Terms and Conditions).					
By signing and/or providing you with a valid instruction in respect of my/our Direct Debit Request, I/we have understood and agreed to the terms and conditions governing the debit arrangements between me/us and BOQ Specialist as set out in this Request and in my/our Direct Debit Request Service Agreement.					
Operating Authority (Excluding Designated Account Transfers)					
If this section is left blank or incomplete, the account will be deemed to be operated by any one signatory.					
Any one signatory Any two of the signatories All the signatories					
Other instructions					
S ST ITISE GETTOTIS					

Note: For Online Banking where more than one signatory is required to operate the account, you will need two signatories to authorise a transaction. Where you have specified more than two signatories on an account, any two signatories can authorise payments. For Debit Cards where more than one signatory is required to operate the account, each signatory must approve the issue of a Debit Card to any signatory, however, once the Debit Card is issued, it may be used by that signatory alone.

5. Financial Adviser Authority and Adviser Service Fee

5.1 Complete this section if you were introduced by an External Financial Adviser

By signing below you are authorising the Adviser and/or authorised employees of the firm shown below to make any enquiries, provide deposit maturity and commencement instructions and request payments from/to your BOQ Specialist Account to/from the Designated Account specified in section 5 of this Account Application Form "Account Operating Options" and subject to your election for this account to be debited, credited or both.

We will send the Adviser duplicate copies of your account correspondence, provide such information to the Adviser as requested and action the Adviser's instructions as outlined herein. Please note, this authority does not extend to the making of any payment instructions to/from third party accounts. To authorise a specific individual, such as your Adviser, to operate your account as a signatory, please complete point 7, "Additional Authorised Signatories" overleaf.

Name of firm	Name of Adviser
Please sign below if completed 5.1	
Authorised Signatory 1 (Account holder)	Authorised Signatory 2 (Account holder)
X Sign Here	X Sign Here
Date	Date
/ /	/ /

6. Electronic Communications

You consent to receiving by electronic communication any pre-contractual information, notices and other documents relating to the BOQ Specialist account that we are required to give you. We will rely on this consent to communicate with you by electronic mail ("email") to the email address that you have notified to us. By giving this consent, you acknowledge that we are no longer required to send you pre-contractual information, notices and other documents relating to the BOQ Specialist account in paper form. You must ensure that you check your email regularly for pre-contractual information, notices and other documents from us and notify us of any changes to your email address. You should also ensure that emails from us to you email address are not blocked. You may withdraw this consent at any time and change to receiving the paper document to your nominated mail address by notifying us through email.

7. Additional Authorised Signatories

If there are no additional signatories other than the account holder/s you do not have to complete this section.

Who are authorised signatories for the purposes of operating your account?

All individual account holders are authorised signatories.

If you want additional Authorised Signatories please complete this section.

If you require more than two additional Authorised Signatories to operate the account, please contact our Client Service Centre on 1300 160 160 and we will send you a supplementary form to complete.

Additional Signatory 1		Additional Signatory 2	
Mr Mrs Dr Ms	Other	Mr Mrs Dr Ms Oth	ner
Given names		Given names	
Surname		Surname	
Date of birth		Date of birth	
/ /		/ /	
Residential address		Residential address	
Suburb	State Postcode	Suburb St	ate Postcode
Talanhana		Tolonbono	
Telephone ()		Telephone ()	
Mobile number		Mobile number	
Pioblie Humber		Proble Humber	
Email address		Email address	
Occupation and/or qualification (mandator	y)	Occupation and/or qualification (mandatory)	
Security questions Your mother's maiden name		Security questions	
Your mother's maiden name		Your mother's maiden name	
Your father's date of birth		Your father's date of birth	
Toda rather 3 date of Sirth		Tour father 3 date of Birth	
Name of your high school		Name of your high school	
Please provide copies of and details for at	least two (2) of the follow	ving identification documents:	
Driver licence number		Driver licence number	
State of issue		State of issue	
Driver licence expiry date /	/	Driver licence expiry date /	/
Medicare card number		Medicare card number	
Medicare card individual reference number		Medicare card individual reference number	
Medicare card expiry date /		Medicare card expiry date /	
Passport Number		Passport Number	
Passport Country of issue		Passport Country of issue	
Country of Birth		Country of Birth	
City of Birth		City of Birth	
Signature		Signature	
X Sign Here			
Date		Date	
/ /		/ /	

▶ Please go to Section 4.

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SECTION 4 PRIVACY DECLARATION

I/We permit and authorise BOQ Specialist to disclose personal information about my/our Account to any third party that I/We authorise for such access either in this form or otherwise, and authorise such third parties to seek access to that information.

I/We understand that should my/our account becomes overdrawn BOQ Specialist may exchange my/our personal information (including credit information, such as details about the credit BOQ Specialist provides to me/us, any failure to meet my/our payment obligations in relation to a credit contract or if I/We have committed a serious credit infringement) with a Credit Reporting Body ("CRB").

CRB's may include information provided by BOQ Specialist in reports provided to other credit providers to assist them to assess your credit worthiness.

Under the Privacy Act, CRBs are also permitted to assist credit providers like BOQ Specialist who wish to direct market to you by ensuring you meet certain specified criteria (called "pre-screening"). You have a right to request that CRBs not use your credit-related information for this purpose by contacting them using the details below.

You also have a right to request that a CRB not use or disclose your credit-related information if you believe that you have been a victim of fraud (including identity fraud) by contacting them using the details below.

For more information about credit reporting, including the name and contact details of the CRBs to which BOQ Specialist discloses your information, the types of information BOQ discloses and your rights in relation to that information, please see BOQ Specialist's Privacy Policy, available via BOQ Specialist's website http://www.boqspecialist.com.au or you can request a hard copy by calling 1300 160 160.

I/We hereby consent to BOQ Specialist disclosing my/our name, residential address and date of birth to a credit reporting agency and BOQ Specialist can ask the credit reporting agency to provide an assessement of whether the personal information so provided matches (in whole or in part) personal information contained in the credit information file in the possession or control of the credit reporting agency to assist in verifiying my/our identity for the purpose of Anti-money Laundering and Counter Terrorism Act 2006. The credit reporting agency may prepare and provide BOQ Specialist with such an assessment and may use my/our personal information including names, residential address and dates of birth contained in their credit information files for the purpose of preparing such an assessment.

I/We have read the section titled 'Customer information and privacy' within the Terms and Conditions and agree to consent to the use, storage, maintenance and disclosure of my personal information as detailed in that document.

If I/we provide personal information about any other person, I/we will need to inform any third parties that their information is being collected by you and by signing this Application, I/we agree to give that person a copy of this Privacy Declaration.

By signing and submitting this application, you consent to us (unless you opt out) using your personal information to identify and provide you with information by mail, telephone or electronically, about products and services you may be interested in.

Please tick the relevant box if you do not wish to receive marketing offers about BOQ Specialist products and services.

Individual 1 Individual 2

▶ Please go to Section 5.

SECTION 5 ACCOUNT HOLDER(S) DECLARATION AND ACCEPTANCE

General Declaration

By signing this application, the Account Holder(s) request BOQ Specialist to open a Transaction and Savings Account for me/us. I/We declare that all information provided to BOQ Specialist is true and correct and not misleading in any respect.

Warranty and Acknowledgement

By signing below:

- you warrant that the information supplied by you in this Account Application Form is true and correct in every respect and agree
 that the Terms and Conditions for Transaction and Savings Accounts, your Account Application Form, the Direct Debit Request
 Service Agreement if applicable, Special Terms and Conditions and Debit Card Conditions of Use (if applicable), shall form the
 basis of your deposit;
- you confirm that you have received, read and understood the Terms and Conditions for the Transaction and Savings Accounts, the Direct Debit Request Service Agreement if applicable, the 'Account opening documentation requirements', Special Terms and Conditions and Debit Card Conditions of Use (if applicable), and agree to be bound thereby as well as any further or other conditions we may formulate in respect of your account from time to time and notify you in writing;
- you agree to be bound by the Terms and Conditions for the Transaction and Savings Accounts and the Direct Debit Request –
 Service Agreement (if applicable) and any special Terms and Conditions (if applicable) and Debit Card Conditions of Use
 (if applicable) with respect to the Transaction and Savings Account;
- you warrant that in opening your account you have complied with all relevant legislation;
- you confirm that you will update BOQ Specialist of any change in circumstances which affects the tax residency declared in this application form. You further confirm that you will provide BOQ Specialist with an updated self-certification and declaration of this change in circumstance;
- you confirm that you have not relied on any warranty or representation made by BOQ Specialist in relation to this product and that you have obtained your own advice in relation to this product;
- you agree to the Privacy Declaration in Section 4 of this application form;
- you acknowledge that where a debit card is issued in conjunction with your One Account, your activation of a debit card, and/or first use of the debit card constitutes your acceptance of the Debit Cards Conditions of Use.
- where you have applied for a term deposit, you acknowledge that unless you advise us otherwise before maturity, we will at
 maturity automatically re-invest your term deposit for the same term at our prevailing rate of interest. Should your term deposit
 be automatically re-invested you will be entitled to a 7 calendar day grace period from the term deposits previous maturity date.
 During the grace period you have the option to make changes to your term deposit details or withdraw your funds without incurring
 a fee or an interest adjustment or needing to provide 31 days notice.

Acceptance by Individual 1	Acceptance by Individual 2
Name	Name
Signature	Signature
X Sign Here	X Sign Here
Date	Date
/	/ /

Account Opening Documentation Requirements

Everyone who opens a new account and all signatories to and beneficial owners of the account are required by law to be identified. In the event that we are unable to identify you electronically, the below table outlines the identification documents you will be required to provide.

INDIVIDUAL / SOLE TRADER AND JOINT APPLICANTS

Two (2) A documents	(A+A)
One (1) A documents AND one (1) B document	(A+B)
One (1) A documents AND one (1) C document	(A+C)
Two (2) B documents	(B+B)
One (1) B documents AND two (2) C documents	(B+C+C)

Category "A" Documents - Primary Photographic

- Original Certified Copy of Australian or Foreign Drivers Licence
- Original Certified Copy of Passport
- · Original Certified Copy of Proof of Age Card
- Original Certified Copy of a National Identity Card

Category "B" Documents - Primary Non-Photographic

- Original Certified Copy of Birth Certificate or Birth Extract
- Original Certified Copy of Citizenship Certificate
- · Original Certified Copy of Australian Pensioner Concession Card, Health Care Card or Seniors Health Card

Category "C" Documents - Secondary Documents

- · Original Certified Copy of Australian government issued Medicare Card
- Original Certified Copy of Debit or Credit Card
- Original Certified Copy of Student Photo Identification Card (issues by Australian higher education provider or Institution or TAFE)
- Original Certified Copy of Australian Government Notice of Assessment (<12 months old)
- Original Certified Copy of Australian Bank statement (<12 months old)
- Original Certified Copy of rental agreement
- Original Certified Copy of Australian Working with Children Check or Blue Card
- Original Certified Copy of Australian Defence Force Identification Card
- Original Certified Copy of Utility Bill (water or electricity or council rates bill (<3 months old))

The following parties can certify documents: legal practitioner, judge, magistrate, Justice of the Peace, police officer, permanent employee of the Australian Postal Corporation with 2 or more years of service, finance company director / partner with 2 or more years of service, an officer with or an authorised representative of a holder of an Australian Financial Services Licence, member of the Institute of Chartered Accountants in Australia, CPA Australian or the National Institute of Accountants with 2 or more years continuous membership, Dentist, Chiropractor, Medical Practitioner, Nurse, Pharmacist, Optometrist, Patent Attorney, Physiotherapist, Psychologist, Trade Marks attorney, Veterinary surgeon, Bailiff, Marriage celebrant, Australian Consular Official or Australian Diplomatic Officer (within the meaning of the Consular Fees Act 1955) and all other persons prescribed by Regulation 4 of the Statutory Declarations Regulations.

Non-Individual Entity Addendum Form

Please complete your details and return to BOQ Specialist GPO Box 2539, Sydney, NSW, 2001 or fax to 1300 131 400



Please use **BLOCK LETTERS**

1. COMPANY / PARTNERSHIP / SOLE TR.	ADER /	Is the entity a foreign company?			
OTHER ENTITY	·	No Yes If yes, please complete the Entity Fore	ian Tay		
		Self Certification form.	.ga.		
Borrower Guarantor					
Full name of Company / Partnership / Sole Also include full business name if applicable		If a foreign company what is the registration number			
Also melade full business flame il applicable		Is the foreign company registered in Australia?	No		
ACNI / ADNI		If Yes, what is the ARBN			
ACN / ABN					
		Is the entity's primary business activity investing?			
Type of Entity		No Yes			
Proprietary Company					
Public Company Partn	ership	Beneficial Owners of Company/Partnership			
Other		Please collect and verify identification of shareholders of company holding 25% or more of the issued capital (prop			
		companies only) or details of partners holding 25% or mo	re of		
Directors of Company (For Proprietary Con	nnany only)	the interests of the partnership. If the shareholder or partner is not an individual, provide the details of the individual who ultimately owns 25% or more of the company or partnership. Where it is not applicable to identify majority shareholders, collect and verify identification for any individual with 25%			
	inpully office				
a. Full Name of Director					
		or more voting power (including veto), if this isn't applica	ble,		
b. Full Name of Director		collect and verify identification for any individual with a semanagement position. If the entity's primary business act			
		is investing, please also confirm if any beneficial owners are a			
		resident of any foreign jurisdictions for tax purposes.			
c. Full Name of Director		a. Full name of Shareholder / Partner / Senior Manager			
		(please circle one)			
d. Full Name of Director					
		% interest / % Shareholding / % voting power			
Full Address of Registered Office (P.O Box is not acceptable)		70 Interest / 70 Shareholding / 70 Voting power			
Tany taan ees en registerea en les (the Best	5 110 t a 5 5 5 5 t a 5 1 5 7	Date of Birth /			
		Full Residential Address (P.O Box is not acceptable)			
If different to Registered Office please supp of business (P.O Box is not acceptable)	ly the principle place				
		Suburb State Po	stcode		
Suburb	State Postcode	Desident of any foreign invitediation for the commence			
		Resident of any foreign jurisdiction for tax purposes?			
Nature of Business Activity		No Yes If Yes, please complete the Foreign Tax Self Certific.	-4:		
		Form	ation		
Years Trading					
0 1 11 11 11 11					
Country of Incorporation / Formation					

Full name of Shareholder / Partner / Senior Manager (please circle one)		Full name of Shareh (please circle one)	older/	Partner / S	Senior Man	ager
% interest / % Shareholding / % voting power		% interest / % Share	holding	g / % voting	power	
Date of Birth / /		Date of Birth	/	/		
Full Residential Address (P.O Box is not acceptable)		Full Residential Add	lress (P.	O Box is no	ot acceptal	ole)
Suburb State Postcode		Suburb			State	Postcode
Resident of any foreign jurisdiction for tax purposes? No Yes			eign juri	sdiction fo	r tax purpo	oses?
If Yes, please complete the Foreign Tax Self Certification Form			lete the	e Foreign ⁻	Tax Self Ce	rtification
Full name of Shareholder / Partner / Senior Manager (please circle one)						
% interest / % Shareholding / % voting power						
Date of Birth / /						
Full Residential Address (P.O Box is not acceptable)						
Suburb State Postcode						
Resident of any foreign jurisdiction for tax purposes?						
Resident of any foreign jurisdiction for tax purposes? No Yes If Yes, please complete the Foreign Tax Self Certification						
	% interest / % Shareholding / % voting power Date of Birth / / Full Residential Address (P.O Box is not acceptable) Suburb State Postcode Resident of any foreign jurisdiction for tax purposes? No Yes If Yes, please complete the Foreign Tax Self Certification Form Full name of Shareholder / Partner / Senior Manager (please circle one) % interest / % Shareholding / % voting power Date of Birth / / Full Residential Address (P.O Box is not acceptable)	(please circle one) % interest / % Shareholding / % voting power Date of Birth / / Full Residential Address (P.O Box is not acceptable) Suburb State Postcode Resident of any foreign jurisdiction for tax purposes? No Yes If Yes, please complete the Foreign Tax Self Certification Form Full name of Shareholder / Partner / Senior Manager (please circle one) % interest / % Shareholding / % voting power Date of Birth / / Full Residential Address (P.O Box is not acceptable)	(please circle one) (please c	(please circle one) (please circle one)	(please circle one) (please circle one)	(please circle one) (please c

2. TRUST (IF APPLICABLE)	Did the Settlor contribute AUD \$10,000 or more to the establishment of the Trust?
Borrower Guarantor	a. Yes No
Full name of Trust	b. Please provide Settlor details below:
	Full Name of Settlor
Full Name of Trustee(s) (If a corporate trustee, complete section 1 of this Addendum)	
or and reading	Date of Birth / /
Trust Registered Office Address	Full Residential Address (P.O Box is not acceptable)
State Postcode	State Postcode
Suburb	Suburb
Type of Trust Discretionary Unit SMSF Other TFN / ABN of Trust or exemption category	List the details of the person(s) who have the powers to add or remove the trustees ("Appointer"), or for unit trusts/discretionary trusts, provide details on each unit holder/beneficiary who holds 25% or more. If the unit holder/beneficiary is not an individual, provide the details of the individual who ultimately owns 25% or more.
	a. Full Name of Appointer Unit Holder Beneficiary
Provision of a TFN is not mandatory. If you do not quote your TFN or claim an exemption, tax may be deducted from the interest paid to you at the highest tax rate plus the Medicare Levy. Please see refer to the product terms and conditions for more information	Date of Birth / / Full Residential Address (P.O Box is not acceptable)
Nature of the business activities of the Trust	State Postcode
Please specify the Country in which the Trust was established.	Suburb
Is the entity a foreign Trust?	b. Full Name of Appointer Unit Holder Beneficiary
No Yes If Yes, complete the Entity - Foreign Tax Self Certification Form.	Date of Birth / /
Is the Trust's primary business activity investing?	Full Residential Address (P.O Box is not acceptable)
No Yes	
If yes, please confirm the tax residency for any controlling persons below.	State Postcode
Is the Settlor a resident of any foreign tax jurisdiction for tax purposes?	Suburb
No Yes If Yes, complete the Trusts - Foreign Tax Self Certification Form.	c. Full Name of Appointer Unit Holder Beneficiary
Are any of the beneficiaries or unit holders a resident of any foreign tax jurisdiction for tax purposes?	
No Yes If Yes, complete the Trusts - Foreign Tax Self Certification Form.	Date of Birth / / Full Residential Address (P.O Box is not acceptable)
Is the appointer a resident of any foreign tax jurisdiction for tax purposes?	
No Yes If Yes, complete the Trusts - Foreign Tax Self Certification Form.	State Postcode
	Suburb

	Pull Name of Appointer Offit Holder Beneficiary	above, please provide their full names (beneficiaries or unit holders who hold <25%)
		a. Full Name of named Beneficiary / Unit Holder
	Date of Birth / /	
	Full Residential Address (P.O Box is not acceptable)	b. Full Name of named Beneficiary / Unit Holder
	State Postcode	c. Full Name of named Beneficiary / Unit Holder
	Suburb	
		d. Full Name of named Beneficiary / Unit Holder
		If there are no named beneficiaries, please provide details of beneficiary class:
	As Trustee, I declare that beneficiaries or unit holders as identificative residents unless identified as foreign tax residents in the Trustee (a.g., p. 1975).	ed in the trust deed named and dated below are solely Australian lists - Foreign Tax Self Certification Form
Nar	me of Trust as per Trust Deed	
Dat	te of Trust Deed / /	

If there are other named beneficiaries or unit holders not listed

Account Opening Documentation Requirements for non-individual entities

Everyone who opens a new account and all signatories to and beneficial owners of the account are required by law to be identified. In the event that we are unable to identify you electronically, the below table outlines the identification documents you will be required to provide.

Australian Company (Listed and Unlisted)

- Each Signatory to be identified above as per individual identification requirements
- We require individual shareholders holding 25% or more (through one or more shareholdings) to be identified according to the above individual requirements. If no shareholder holds 25% or more we will require any individuals with 25% or more voting rights. If there are no individuals with 25% or more of voting rights we require a senior company official to be identified

Partnerships

- Certified copy of partnership agreement
- We require individual partners holding 25% or more of the partnership (either directly or indirectly) to be identified according to the above individual requirements. If no partner holds 25% or more, we will require the managing partner to be identified
- Each Signatory to be identified above as per individual identification requirements

Trusts and Superannuation Funds

- Certified copy of the current Trust Deed and any amendments thereto
- For SMSFs and Discretionary Trusts we require the persons who have the power to add or remove trustees to be identified
- For Unit Trusts we require individual unit holders who hold 25% or more (either directly or indirectly) to be identified.
- Each Signatory to be identified above as per individual identification requirements

Provet Plus+ Redemption Authority Form

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Please use **BLOCK LETTERS**





Products and services are provided by BOQ Specialist - a division of Bank of Queensland Limited ABN 32 009 656 740 AFSL and Australian credit licence No. 244616 (BOQ Specialist).

Individual/Practice name				
(Must be same name as on the	application form for a BOQ Specialist (One account)		
Provet Account number				
·		equivalent into my BOQ Specialist One account; or		
	2. With a maximum of Points each month and deposit the cash equivalent into my BOQ Specialist One account; or 3. As per separate written instruction given to Provet from time to time.			
Please ensure that you read and consider the Provet Plus Terms and Conditions which can be found at http://www.provet.com.au/en-au/rewards/provetplus/termsconditions.aspx. By signing this redemption form I/We consent to BOQ Specialist providing My/Our BOQ Specialist One account number to Provet for the deposit as authorized above. Any queries or amendments to this instruction are to be made directly with Provet. BOQ Specialist will be relying on this authorization and is not liable for any errors in the redemption of points for cash.				
If the Practice is a Corporate please ensure the below is signed by 2 directors / or a director and the company secretary / sole director who is also sole company secretary:				
Client 1		Client 2		
Name		Name		
Signature		Signature		
V Sign Hora		V Sign Horo		

Client service centre T 1300 160 160 boqspecialist.com.au

Adelaide

Suite 5 121-129 Hutt Street Adelaide SA 5000

T +61 8 8203 9100 F +61 8 8227 0066

Brisbane

Level 8 Riverside Centre 123 Eagle Street Brisbane QLD 4000

T +61 7 3018 8100 F +61 7 3018 8108

Melbourne

Level 49 120 Collins Street Melbourne VIC 3000

T +61 3 8660 1000 F +61 3 8660 1010

Perth

Level 3, Suite 31 22 Railway Road Subiaco WA 6008

T +61 8 9214 4500

F +61 8 9214 4545

Sydney

Level 22 The Chifley Tower 2 Chifley Square Sydney NSW 2000

T +61 2 9293 2000 F +61 2 9293 2166